

## Claude Hellers

INDEPENDENT NON-EXECUTIVE DIRECTOR

Certified by INSEAD IDP-C



**Nationality:** Luxembourgish

**Languages:** Luxembourgish, German, English, French

### PROFILE

**Claude Hellers** is an Independent Director and experienced Senior Financial Services Professional with extensive Sales Management, Business Development and Corporate Oversight experience. Since 2001 he has held board mandates at several Luxembourg domiciled funds including Real Estate. He was also a board member and the MD of the Luxembourg and German Distribution companies of one of the largest International Asset Managers. In 2020 Claude founded with partners his own Third Party Distribution Company Fundbridge, where he is the Managing Partner. Claude has over 30 years of working experience in the Asset Management and Financial Services Industry, with international assignments in London, the Netherlands and Germany. Claude Hellers is approved by the CSSF (since 01/2003). He is a certified director from INSEAD in 2021 and is a member of the ILA.

### EXPERIENCE

Since January 2021 **Partner** of European Partners G.I.E

Since October 2020 **Independent Director** – The Elevation Fund SICAV is registered in the Grand-Duchy of Luxembourg pursuant of Part I of the UCI Law and the UCITS directive

Since September 2020 **Managing Partner** of Fundbridge GmbH- Fundbridge is a company specialised in Third Party Fund Distribution in Europe with focus on Germany and the Benelux

Since January 2020 **Partner** – STRATECO GmbH & Co KG Financial Services / Asset Management

February 2013 – December 2019 **Managing Director** – Fidelity Services FIS GmbH Frankfurt, Head of Sales Wholesale

June 2010 – June 2013 **Board Member** ALFI – Fidelity representative at the Luxembourg Fund Manager Association

February 1998 – January 2013 **Managing Director of Fidelity Luxembourg SA (since 2003) and sales** – Responsible for sales and business development in Luxembourg initially, registration of funds in Belgium and heading up the Wholesale business in the Benelux. **Board Member** of FILUX, FIREF, Fidelity Active Strategy

August 1988 – January 1998 **Sales and Client Servicing – Responsibilities** in Luxembourg, London, NY and Tokyo including a 5 year assignment to London.

### EDUCATION AND ON-GOING TRAININGS

*Regular participation in courses and conferences organized by **ILA, ALFI, INSEAD***

2019/2020: **INSEAD**, France – Certified Director IDP-C

2019: **EBS** Sustainable and Responsible Investments Advisor

1998/2000: **IFBL** Certified EFFAS Financial Analyst (part time)

1986/1988: Centre Universitaire Luxembourg, Cycle Court Banking

### MEMBERSHIPS

**INSEAD Alumni**, Germany

Member of **ILA** Institut Luxembourgeois des Administrateurs, Luxembourg

Member of **Luxembourg Frankfurt Financial Professionals Network**

Former Member of the **Board of Directors of ALFI** Association of the Luxembourg Fund Industry